

# Additional Investment

Existing investment accounts ONLY

**Please return this form to:** UC Invest, GPO Box 2145, Adelaide SA 5001

Please complete a **New Investment Application Form** if you wish to open a new account. Fixed term investments can only be added to on the maturity date of the investment. We do not accept cash at our Pirie Street office.

**If you are completing a printed copy of this form, please print in BLOCK LETTERS using BLACK or BLUE ink.**

## 1. Investment Details

Name of Account Holder(s)

\_\_\_\_\_

Investment Number

Transaction Amount

Date of Transaction

\_\_\_\_\_

\$ \_\_\_\_\_ , \_\_\_\_\_ , \_\_\_\_\_ . \_\_\_\_\_

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

## 2. Method of Investment

### Direct Debit Request (DDR)

Financial Institution

Branch

\_\_\_\_\_

\_\_\_\_\_

Account Holder(s) *Must be held in the same name of at least one account holder*

\_\_\_\_\_

BSB *Must be 6 digits*

Account Number *Maximum 9 digits*

\_\_\_\_\_ - \_\_\_\_\_

\_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_

### Cheque(s) *Must be made payable to account holder(s) or UC Invest*

Number of cheques

\_\_\_\_\_

Drawer	Cheque Number	BSB Number	Account Number	Amount

## 3. Transaction Authority

I/We acknowledge that this request is governed by the conditions of my/our investment contained in the UC Invest **Product Information Guide** and the **Electronic & General Access Guide**.

By completing the Direct Debit Request section of this form, I/we request and authorise UC Invest (an activity of The Uniting Church in Australia Property Trust (S.A.) ABN 25 068 897 781, Debit User ID 186213 / 332875) to debit the transaction amount requested above from my nominated account.

I/We understand and acknowledge that proceeds from any cheque processed in this transaction will not be available for withdrawal until the funds have cleared.

Authorised signatory - SIGN BELOW

Authorised signatory - SIGN BELOW

Name

\_\_\_\_\_

Name

\_\_\_\_\_

### UC Invest

An activity of the Uniting Church SA | The Uniting Church in Australia Property Trust (S.A.) | ABN: 25 068 897 781  
Level 2, 212 Pirie Street, Adelaide | GPO Box 2145, Adelaide SA 5001

Phone: 1300 274 151 | Fax: (08) 8236 4250 | Email: info@ucinvest.com.au | Web: www.ucinvest.com.au

### Notice to Investors / Prospective Investors

UC Invest is an activity of The Uniting Church in Australia Property Trust (S.A.) ABN 25 068 897 781, the legal entity of the Uniting Church SA. Financial services are provided on behalf of the Uniting Church SA pursuant to ASIC Regulatory Guide 87, ASIC Class Order 02/184 exemption, s.911A Corporations Act 2011 (Cth) authorisation and APRA Banking Exemption No. 1 of 2006 ("The Uniting Church in Australia Property Trust (S.A.)").

Neither UC Invest nor the Uniting Church SA are prudentially supervised by the Australian Prudential Regulation Authority (APRA). Investments and contributions lodged with UC Invest will not benefit from the depositor protection provisions of the Banking Act 1959 (Cth). Investments in UC Invest are designed for investors who wish to support the charitable purpose of the Uniting Church SA and for who the consideration of profit is not of primary relevance.

### OFFICE USE ONLY

BATCH

ENTERED BY